

## Greater Houston Community Foundation Pools by Risk/Return



Growth oriented asset allocation aiming for long-term capital appreciation, with current income a low

80% global equity, 10% opportunistic credit, 8% global fixed income, 2% cash Projected manager expenses: 0.22%



Growth

Diversified asset allocation approach aiming for growth over the intermediate term, while providing some income or cash flow

60% global equity, 10% alternative/multi-strategy, 10% opportunistic credit, 18% global fixed income, 2% cash Projected manager expenses: 0.45%

Does not include incentive fees for hedge funds



Income-oriented asset allocation approach aiming for stable and substantial current income and preservation of capital in down markets

30% global equity, 15% opportunistic credit, 53% global fixed income, 2% cash Projected manager expenses: 0.27%



Only money market investments; goal of capital preservation under all circumstances 100% cash

Projected manager expenses: 0.18%









